



Ho Chi Minh City, 9 April 2019

No.: 12/2019/TT-HĐQT-TCĐ

PROPOSAL TO SHAREHOLDERS

Re: Seeking for approval on the consolidated financial statements 2018

To: Shareholders of TRACODI

- Pursuant to the Law No. 68/2014/QH13 passed by the National Assembly of the Socialist Republic of Vietnam on Enterprise on 26 November 2014;
- Pursuant to the Law No. 70/2006/QH11 passed by the National Assembly on 29 June 2006 on Securities; the Law No. 62/2010/QH12 passed by the National Assembly on 24 November 2010 on amending and supplementing a number of articles of Law No. 70/2006/QH11 on Securities;
- Pursuant to Decree No. 102/2010/NĐ-CP passed by the Government on 1 October 2018 on detailing a number of articles of the Law on Enterprises;
- Pursuant to the Charter of Transport and Industry Development Investment Joint Stock Company (TRACODI) approved by shareholders on 18 September 2018 (which was amended and supplemented at its 8th session);
- Pursuant to Resolution approved by shareholders at the Annual General Meeting 2018 on 15 June 2018
- Pursuant to the consolidated financial statement 2018, of Transport and Industry Development Investment Joint Stock Company (TRACODI), has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS);

The Board of Directors of TRACODI kindly submit to shareholders for approval of the audited consolidated financial statements 2018 as follows:

The consolidated financial statements 2018 has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS) in compliance with Vietnam Accounting Standards with following financial indicators:

1. The consolidated financial statement 2018:

No.	Main indicators	Ending Balance (VND)
I	Total assets	1,701,218,292,229
1	Short-term assets	853,945,336,170
2	Long-term assets	847,272,956,059
II	Total liabilities and owner's equity	1,701,218,292,229
1	Liabilities	1,210,730,578,070
2	Owner's equity	490,487,714,159

2.1	Contributed capital	382,301,920,000
2.2	Other equity funds	917,191,749
2.3	Development and investment funds	584,650,517
2.4	Undistributed profit after tax	87,956,655,631
III	Business results	
1	Gross revenues from sale of goods and rendering of services	876,036,645,419
2	Net revenues from sale of goods and rendering of services	875,265,318,408
3	Operating profit	106,124,277,794
4	Total net (accounting) profit before tax	104,312,613,255
5	Net profit after tax	81,858,010,513
5.1	<i>Net profit after tax attributable to shareholders of the parent</i>	<i>63,163,721,848</i>
5.2	<i>Net profit after tax attributable to non-controlling interest</i>	<i>18,694,288,665</i>

2. The separate financial statement:

No.	Items	Ending Balance (VND)
I	Total assets	1,484,363,336,499
1	Short-term assets	696,707,037,221
2	Long-term assets	787,656,299,278
II	Total liabilities and owner's equity	1,484,363,336,499
1	Liabilities	1,022,868,984,849
2	Owner's equity	461,494,351,650
2.1	Contributed capital	382,301,920,000
2.2	Development and investment funds	584,650,517
2.3	Undistributed profit after tax	78,607,781,133
III	Business results	
1	Gross revenues from sale of goods and rendering of services	467,692,162,808
2	Net revenues from sale of goods and rendering of services	466,920,835,797

3	Operating profit	72,618,032,022
4	Total net (accounting) profit before tax	72,197,526,002
5	Net profit after tax	60,883,103,890

Kindly submit to shareholders for consideration and approval.

Recipients:

- The AGM;
- Archived: BOD, BS Dept

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
THE CHAIRMAN**

Nguyen Ho Nam